

वसुली अधिकारी-I/II का कार्यालय

ऋण वसुली न्यायाधिकरण दिल्ली (डीआरटी 2)

चौथी मंजिल, जीवन तारा बिल्डिंग, पार्लियामेंट स्ट्रीट, नई दिल्ली-110001

भुगतान चूक सूचना

ऋणों की वसुली तथा विवायिता अधिनियम, 1993 की धाराओं 25 से 29 एवं आयरकर अधिनियम, 1961 की द्वितीय अनुसूची के नियम 2 के अधीन सूचना

आरसी/46/2025

19.01.2026

एक्सिस बैंक

बनाम

एआरके विद्युत ऊर्जा लि. तथा अन्य

प्रति

(सौदी 1) एआरके विद्युत ऊर्जा लि. तथा अन्य, 1107 इंदरप्रकाश 21 बाराखम्मा रोड-110001 (सौदी 2) ईआरए इंडा ईजीनियरिंग लि., कार्यालय का पता: 1107 इंदरप्रकाश, 21 बाराखम्मा रोड, नई दिल्ली-110001. और एक पता: सी-56/41, सेक्टर-62, नोएडा-201303, उप्र (सौदी 3) श्री एच.एस. भरना, 1107 इंदरप्रकाश, 21 बाराखम्मा रोड, नई दिल्ली-110001. और एक पता: सी-146, पहली मंजिल, सवाईदर विहार, नई दिल्ली-110017.

ऊपर कथित मामला वसुली अधिकारी, ऋण वसुली न्यायाधिकरण दिल्ली (डीआरटी 2) के सम्मक्ष दिनांक 19/01/2026 को सुनवाई के लिए सुवीबद्ध किया गया था, परंतु आपकी ओर से कोई उपस्थित नहीं हुआ।

2. इस मामले में आगे की प्रक्रिया के लिए आपको ऋण वसुली न्यायाधिकरण दिल्ली (डीआरटी 2) के सम्मक्ष दिनांक 18/03/2026 को सुबह 10.30 बजे उपस्थित रहने का निर्देश दिया जाता है।

3. ध्यान दें कि ऐसा करने में विफल होने पर कानून के अनुसार कार्यवाही की जाएगी।

मेरे हस्ताक्षर एवं इस न्यायाधिकरण की मुहर के अंतर्गत दिनांक 19/01/2026 को जारी।

वसुली अधिकारी

ऋण वसुली न्यायाधिकरण दिल्ली (डीआरटी 2)

BHARAJ FINESTV

बजाज हाउसिंग फाइनेंस लिमिटेड

कॉर्पोरेट कार्यालय: सैरेम आर्टी जॉके वीट बिल्डिंग, पांचवी मंजिल, कल्याणी नगर, पुणे, महाराष्ट्र 411014 शाखा कार्यालय: कार्यालय सं-451, चौथी मंजिल, अद्यतन निवेशनियम टावर, नेताजी सुभाष चेंबर, भीममठूर दिल्ली-110034 अधिकृत अधिकारी का विवरण: अजय मित्तल, ईमेल आईडी: ajay.mittal@bajajhousing.co.in, मोबा नं.: 9855733149/8986531846

सुविधपत्र

यह कर्जदार प्रिया मिश्रा (एतद्वारा:- H581HHL1365671 एवं H581HLT1377389) के लिए इस समाचारपत्र में दिनांक 03/02/2026 को प्रकाशित ई-नीलामी विज्ञापि के संदर्भ में है, जिसमें ई-नीलामी की तारीख बुधवार 11/04/2025 के रूप में प्रकाशित हो गया है, हालांकि वास्तविक तारीख 07/03/2026 है। इस अन्य सभी विवरण अपरिचित रहेंगे।

दिनांक: 04/02/2026 स्थान: गांधीयाबाद अधिकृत अधिकारी, (अजय मित्तल) बजाज हाउसिंग फाइनेंस लिमिटेड

ujjivan SMALL FINANCE BANK

पंजीकृत कार्यालय:- ग्रेप गार्डन सं. 27, थर्ड फ्लोर, 18थ मेन, 6थ ब्लॉक, कोरामंगला, बेंगलुरु-560095 • क्षेत्रीय कार्यालय:- जीएमटीटी बिल्डिंग, प्लॉट सं. डी-7, सेक्टर-3, नोएडा (उ.प्र.)-201301 • अलीगढ़:- भूतल, नगर निगम सं. 03/311, श्री रामधारी प्लाजा, बनवारी नगर, निरंजनपुरी, तहसील कोइल, अलीगढ़, उ.प्र.-202001

सार्वजनिक नीलामी सूचना

प्रत्याहार

यह दिनांक 28.01.2026 को बिजनेस स्टैंडर्ड (अंग्रेजी - पृष्ठ सं. 20 एवं हिन्दी - पृष्ठ सं. 11) में प्रकाशित सार्वजनिक नीलामी सूचना, जिसकी निर्धारित तारीख 10.03.2026 है, के संदर्भ में है। इस संबंध में, बैंक ने खाला (1) ऋण खाता संख्या - 2269210130000015 में श्री रोहित सक्सेना पुत्र सतीश चंद्र सक्सेना से संबंधित नीलामी प्रत्याहार कर लिया है तथा फलस्वरूप, इस संबंध में जनसाधारण को सूचित किया जा रहा है।

अधिकृत अधिकारी

तारीख: 03.02.2026 स्थान: उत्तर प्रदेश उच्छीजन स्मॉल फाइनेंस बैंक

HDFC BANK

विशेष प्रचालन विभाग, एचडीएफसी बैंक लिमिटेड, ग्राहक प्लेयर, गुलाब भवन 6, बहादुर शाह जफर मार्ग, आईटीओ, नई दिल्ली-110002

कच्चा सूचना (अवल संपत्ति के लिए)

प्रतिभूति हित प्रवर्तन नियमावली, 2002 के नियम 8(1) के साथ पठित परिशिष्ट IV के अनुसार)

चूंकि, वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्गठन तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत और प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 3 के साथ पठित धारा 13(12) के अंतर्गत प्रदत्त शक्तियों के अनुपालन में एचडीएफसी बैंक लि. के प्राधिकृत अधिकारी ने उक्त सूचना की प्राप्ति की तिथि के 60 दिनों के भीतर उसपर भावी ब्याज व शुल्कों के सहित 04.10.2025 से उसपर 30.09.2025 तक मौजूदा सूचना में वर्णित राशि रु. 5,85,76,522.47 /- (रुपए पांच करोड़ पचासी लाख छियत्तर हजार पांच सौ बाइस व सैंतालीस पैसे केवल) का भुगतान करने के लिए ऋणी बैंकर्स क्लब पॉलिसेस प्राइव लिमिटेड (ऋणी) इसके निदेशक श्री संदीप गुप्ता (निदेशक / गारंटर) के माध्यम से, श्रीमती अंजू गुप्ता (निदेशक / गारंटर / गिरवीकर्ता) को बुलाने के लिए मांग सूचना दिनांक 10.10.2025 जारी की थी।

ऋणी(ओं) / गारंटर(ओं) / गिरवीकर्ता(ओं) राशि का भुगतान करने में असफल रहे, एतद्वारा ऋणी(ओं) / गारंटर(ओं) / गिरवीकर्ता(ओं) और सर्वसाधारण को सूचित किया जाता है कि अधोहस्ताक्षरी ने उक्त नियमावली के नियम 8 के साथ पठित अधिनियम की धारा 13(4) के अंतर्गत उन्हे प्रदत्त शक्तियों के अनुपालन में यहां नीचे वर्णित संपत्ति को 30 जनवरी, 2026, को दिल्ली से कब्जे में ले लिया है। विशेष रूप से ऋणी(यों) / गारंटर(ओं) / गिरवीकर्ता(ओं) और सर्वसाधारण को एतद्वारा संपत्ति के साथ लेन-देन न करने की चेतावनी दी जाती है और उक्त संपत्ति के साथ किया गया कोई भी लेन-देन व्ययों व शुल्कों आदि के सहित उपरोक्त अनुसार आपके द्वारा देययोग्य 01.10.2025 से उसपर 30.09.2025 तक राशि रु. 5,85,76,522.47 /- (रुपए पांच करोड़ पचासी लाख छियत्तर हजार पांच सौ बाइस व सैंतालीस पैसे केवल) की राशि एचडीएफसी बैंक लि. के प्रभार का विषय होगा। ऋणी का ध्यान प्रतिभूति परिसंपत्तियों को छुड़ाने के लिए उपलब्ध समय के संबंध में अधिनियम की धारा 13 की उप-धारा (b) के प्रावधानों के लिए आर्मात्रित है।

अवल संपत्ति का विवरण

संपत्ति का विवरण	कच्चा तिथि व समय
प्रौद्योत्व आवासीय संपत्ति मौजूदा पूरा ग्राउंड प्लेयर (प्लू), टेरिस अधिकार के बिना) संपत्ति नं. 86, माप 186.66 वर्ग यार्ड, नेशनल डिफेंस वर्क्स कॉ-ऑस्टिव हाउसिंग डिफेंस सोसायटी लिमिटेड के लेआउट प्लान में स्थित, शक्ति विहार, भीमपुरा, नई दिल्ली-110034 सीमाएं निम्नानुसार: पूर्व: प्लॉट नं. 86, पश्चिम: प्लॉट नं. 87, उत्तर: 30 फुट चौड़ा रोड, दक्षिण: सावित्र लेंन, श्रीमती अंजू गुप्ता के स्वामित्व में	30.01.2026 समय: सुबह 10.00 बजे से
प्रौद्योत्व कमर्शियल संपत्ति मौजूदा युनिट नं. 508-509, 5वीं मंजिल, कृष्णा अपरा बिजनेस स्क्वेयर, प्लॉट नं. डी-4, 5 व 6, वजीरपुर जिला सेंटर, नेताजी सुभाष चेंबर, भीमपुरा, नई दिल्ली 110034 सीमाएं निम्नानुसार: पूर्व: निदेशक, पश्चिम: रास्ता, उत्तर: खुला दक्षिण: सड़क श्री संदीप गुप्ता व श्रीमती अंजू गुप्ता के स्वाधित्व में	30.01.2026 समय: सुबह 10.00 बजे से

स्थान: दिल्ली

दिनांक: 30.01.2026

प्राधिकृत अधिकारी, एचडीएफसी बैंक लि.

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आदित्य बिड़ला हाऊसिंग फाइनेंस लिमिटेड

पंजीकृत कार्यालय: इंडियन रेयॉन कम्पाउंड, बेरावल, गुजरात-362286

शाखा कार्यालय: आदित्य बिड़ला हाऊसिंग फाइनेंस लिमिटेड, दूसरी मंजिल, पारस टॉवर प्लॉट नं. 507 स्क्रीन नं. 1, मंगल पांडे नगर, मेरठ, उत्तर प्रदेश-250002

1. एबीएलएफएल: प्राधिकृत अधिकारी- अनमदीप -9711246064

2. नीलामी सेवा प्रदाता (एएसबी)- मैसर्स ई-अक्वासेंट टेक्नोलॉजीज प्रा. लि. (ऑक्शन टाईगर) श्री राय शर्मा - संपर्क नं. 800029397 और 9265562819

अचल संपत्ति की बिक्री हेतु बिक्री नोटिस

प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 8(6) और नियम 8(1) के प्रावधान के साथ पठित वित्तीय आसित्यों के प्रतिभूतिकरण एवं पुर्नर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत अवल परिसंपत्ति(ओं) की बिक्री हेतु ई-नीलामी बिक्री नोटिस। एतद्वारा सर्व सामान्य और विशेषकर कर्जदार(ओं) व जगमती(ओं) को सूचित किया जाता है कि आदित्य बिड़ला हाऊसिंग फाइनेंस लिमिटेड/ प्रत्याभूत ऋणदाता को बैंक/ प्रभारित अधोवर्णित अवल संपत्ति जिसका आदित्य बिड़ला हाऊसिंग फाइनेंस लिमिटेड/ प्रत्याभूत ऋणदाता के प्राधिकृत अधिकारी द्वारा कब्जा ले लिया गया है, कर्जचारी अर्थात परम मलहोत्रा और रेखा मलहोत्रा से आदित्य बिड़ला हाऊसिंग फाइनेंस लिमिटेड/ प्रत्याभूत ऋणदाता को देय राशि रु. 2638006.07/- (रुपये छम्बीस लाख अड़सीस हजार छह और सात पैंसा मात्र) और वसुली की तारीख तक इस पर आगे की ब्याज और अन्य व्ययों की वसुली के लिए "जो है, जहाँ है", "जहाँ है, जैसी है" और "जो भी है" आधार पर 25.02.2026 को नीलामी द्वारा बिक्री के लिए रखी जायेगी।

आवृक्षित मूल्य रु. 800000/- (रुपये आठ लाख मात्र) है और घोषित राशि जमा (ईएमडी) रु. 80000/- (रुपये अस्सी हजार मात्र) और ईएमडी जमा करने की अंतिम तिथि 24.02.2026 है। उक्त संपत्ति के निपेक्षण की तिथि 23.02.2026 समय पूर्वा. 11:00 से अप. 04:00 तक है।

अचल संपत्ति का विवरण

वाणिज्यिक दुकान निजी नं. 22, पहली मंजिल, क्षेत्रफल 13.37 वर्ग मीटर, यानी 16 वर्ग गज, छत अधिकार के बिना, संपत्ति का पुराना नगर निगम नं. 163 और 167 और फिर नं. 67 / 1ए और नया नं. 171, भोपाल सिंह रोड, मेरठ, उत्तर प्रदेश-250001 के समस्त भाग व खंड और जिसकी सीमाएँ इस प्रकार हैं: पूर्व: 14' / आम रास्ता / रास्ता, पश्चिम: 14' / श्रीमती गंगा देवी पत्नी श्री चमंद चंद तेजवानी की दुकान, उत्तर: 10'3" / आम रास्ता / रास्ता, दक्षिण: 10'3" / श्री राजकुमार की संपत्ति

बिक्री के विस्तृत नियमों व शर्तों के लिए कृपया आदित्य बिड़ला हाउसिंग फाइनेंस लिमिटेड/प्रत्याभूत ऋणदाता की वेबसाइट अर्थात https://homefi-nance.adityabirlacapital.com/properties-for-auction-under-sarfaesi-act या https://sarfaesi.auctiontiger.net पर दिया लिंक देखें।

हस्ता./- प्राधिकृत अधिकारी

आदित्य बिड़ला हाऊसिंग फाइनेंस लिमिटेड

दिनांक: 04.02.2026

स्थान: मेरठ

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(Please scan this QR Code to view the Addendum)

PUBLIC ANNOUNCEMENT

SILLVERTON INDUSTRIES LIMITED

(Formerly known as Sillverton Industries Private Limited and Sillverton Pulp and Papers Private Limited)

Our Company was originally incorporated as 'Sillverton Pulp & Papers Limited', as a public limited company under the Companies Act, 1956, pursuant a certificate of incorporation dated May 15, 1995 issued by the RoC. Pursuant to a resolution passed by our Board of Directors at its meeting held on March 6, 2025 and a special resolution passed by our Shareholders at the EGM held on March 28, 2025, the name of our Company was changed to 'Sillverton Industries Private Limited', and a fresh certificate of incorporation dated April 22, 2025, was issued by the RoC. Subsequently, our Company was converted from a private limited company to a public company, pursuant to a resolution passed by the Board of Directors at its meeting held on April 22, 2025 and a special resolution passed by our Shareholders at the EGM held on April 22, 2025, consequent to which, the name of Company was changed to 'Sillverton Industries Limited' and a fresh certificate of incorporation dated May 8, 2025 was issued by the Registrar of Companies, Central Processing Centre. For details in relation to changes in the name of our Company and registered office of our Company since incorporation till date, see "History and Certain Corporate Matters" on page 242 of the Draft Red Herring Prospectus dated June 27, 2025 ("DRHP").

Corporate Identity Number: U0193UP1995PLC018048

Registered and Corporate Office: 9th KM, Bhopa Road, Muzaffarnagar-251001, Uttar Pradesh, India. Tel: +91-9941094000; Contact Person: Ravikant, Company Secretary and Compliance Officer; E-mail: cs@sillvertonindustries.com; Website: www.sillvertonindustries.com

NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED JUNE 27, 2025 ("ADDENDUM")

OUR PROMOTERS: AKSHAY JAIN, RAJEEV JAIN, RAJESH JAIN, MONICA JAIN AND SANJEEV JAIN

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF SILLVERTON INDUSTRIES LIMITED (FORMERLY KNOWN AS SILLVERTON INDUSTRIES PRIVATE LIMITED AND SILLVERTON PULP AND PAPERS PRIVATE LIMITED) ("COMPANY") OR "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO [•] MILLION COMPRISING OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹3,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 32,200,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[•] MILLION COMPRISING AN OFFER OF UP TO 1,500,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[•] MILLION BY RAJEEV JAIN AND UP TO 6,037,500 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[•] MILLION BY MONICA JAIN (TOGETHER THE "PROMOTER SELLING SHAREHOLDERS"), UP TO 4,025,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[•] MILLION BY AKSHAY JAIN HUF, UP TO 4,025,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[•] MILLION BY ARUN JAIN (HUF), UP TO 1,500,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[•] MILLION BY NEENA JAIN, UP TO 4,192,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[•] MILLION BY SAMYAK JAIN, UP TO 8,050,000 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[•] MILLION BY RAMESH CHAND JAIN (HUF) AND UP TO 2,012,500 EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹[•] MILLION BY SANJEEV JAIN HUF (TOGETHER THE "PROMOTER GROUP SELLING SHAREHOLDERS" ALONG WITH THE PROMOTER SELLING SHAREHOLDERS IS COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS") ("OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER SHALL CONSTITUTE [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹5 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT, WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [•], AN ENGLISH NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF [•], A HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF UTTAR PRADESH, WHERE THE REGISTERED AND CORPORATE OFFICE IS LOCATED, EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BSE AND NSE ("BSE" AND TOGETHER WITH NSE, "THE STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBICDR REGULATIONS").

Potential Bidders may note the following:

Our Company was subject to a search conducted pursuant to a warrant of authorisation dated October 28, 2025, issued under Section 41(10) of the Competition Act, 2002 (as amended), read with Section 96 of the Bhatiya Nagrik Suraksha Sanhita, 2023. Further, Akshay Jain, Managing Director, and Anuj Kumar Gupta, General Manager – Marketing, were served summons dated November 11, 2025 by hand under Section 41(2) read with Section 36(2) of the Competition Act, 2002 by the Office of the Director General, Competition Commission of India, requiring their presence during the search and for recording statements under the aforementioned provisions, which was duly complied with. It is further submitted that, during the course of the search, the authorised officers inventoried and seized materials such as: (i) documents comprising three bunches of loose sheets totaling 310 pages; and (ii) electronic data, including data stored on desktop computers, laptops, and mobile phones, which were cloned/imaged in accordance with the inventory. The search commenced on November 11, 2025 at 11:15 a.m. and the proceedings were concluded on November 12, 2025 at 01:45 a.m. We understand that the search was conducted by the Competition Commission of India ("CCI") to gain an understanding of the tender process followed by our Company during its ordinary course of business. As of date, no adverse finding, serious lapse, or violation has been communicated to our Company by the regulatory authority.

1. In the section titled "Risk Factors" beginning on page 38 of the DRHP, the following information relating to the recently conducted search and seizure operations by the Competition Commission of India ("CCI"), in connection with the investigation into alleged bid-rigging in tenders, shall be added as follows: "1. The Competition Commission of India ("CCI") had conducted a search operation at our Registered and Corporate Office, and any adverse outcome arising from or pursuant to such proceedings may adversely affect our business, financial condition and results of operations.

The Competition Commission of India ("CCI") had conducted a search operation pursuant to a warrant of authorisation issued under Section 41(10) of the Competition Act, 2002 (as amended), read with Section 96 of the Bhatiya Nagrik Suraksha Sanhita, 2023 at our Registered and Corporate Office beginning from November 11, 2025 until November 12, 2025. During this process, the Office of the Director General, Competition Commission of India, also issued summons under Section 41(2) read with Section 36(2) of the Competition Act, 2002 to Akshay Jain, our Managing Director, and Anuj Kumar Gupta, General Manager – Marketing, for recording their statements on oath under the aforesaid provisions, which were duly complied with. No formal legal notice or further communication from the CCI has been received in relation to this matter.

As on date, no adverse order has been passed against our Company for facilitating anti-competitive conduct. However, if our Company is found to be in breach of any provision of the Competition Act, 2002 in relation to this matter or any other matter, or if any substantial penalties are imposed under the Competition Act, 2002, it could adversely affect our business, results of operations and prospects. In terms of the extant provisions of the Competition Act, 2002, in case our Company is held in violation of Section 3 or Section 4 of the Competition Act, 2002, the CCI is empowered to impose penalties on us of an amount not exceeding 10% of our average turnover for the preceding three Fiscals, in addition to potential penalties that could be imposed on the Directors, officers or persons in charge of the conduct of business of our Company.

While the impact, if any, of the actions that may be undertaken by the CCI in the ongoing matter cannot be ascertained at this stage, however any directions or penalties that may be imposed by the CCI, are not expected, by themselves, to materially affect the manufacturing or routine business operations of the Company in the ordinary course. Any adverse order, including the imposition of monetary penalties or other regulatory measures may adversely affect our reputation, business prospects, financial condition and results of operations."

2. Potential Bidders are hereby informed that the related disclosures appearing in the sections titled "Forward Looking Statements", "Summary of the Offer Document", and "Outstanding Litigations and Material Developments" beginning on pages 25, 27, and 367 respectively, of the DRHP, will be factually updated in the Red Herring Prospectus and the Prospectus.

The above changes are to be read in conjunction with the DRHP and accordingly their corresponding references in the DRHP stand amended pursuant to this Addendum. The information in this Addendum supplements the DRHP and updates the information in the DRHP, as applicable. However, this Addendum does not reflect all the changes that have occurred between the date of filing of the DRHP and the date hereof and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that the information included in the DRHP, including to the extent stated in this Addendum, will be suitably updated, as may be applicable in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the DRHP or this Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

This Addendum, which has been filed with SEBI and the Stock Exchanges, shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with SEBI and will be available on their website www.sebi.gov.in, the website of Stock Exchanges, i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, the website of the Company i.e. www.sillvertonindustries.com and the website of BRLM, i.e., Pantomath Capital Advisors Private Limited at www.pantomathgroup.com.

All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meanings ascribed to them in the DRHP

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
PANTOMATH Pantomath Capital Advisors Private Limited	BIGSHARE Bigshare Services Private Limited
Pantomath Capital Advisors Private Limited Pantomath Nucleus House, Sakli Vihar Road, Andheri East Mumbai – 400072, Maharashtra, India Tel: 180 088 98711 E-mail: sillverton.ipo@pantomathgroup.com Investor Grievance E-mail: investors@pantomathgroup.com Website: www.pantomathgroup.com Contact person: Ashish Baid / Ritika Agarwal SEBI Registration No.: INM000012110	Bigshare Services Private Limited S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai - 400 093, Maharashtra, India Tel: +91 22 6263 8200 E-mail: ipo@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact person: Jibu John Website: https://www.bigshareonline.com SEBI registration number: INR000001385

For SILLVERTON INDUSTRIES LIMITED (Formerly known as Sillverton Industries Private Limited and Sillverton Pulp and Papers Private Limited) On behalf of the Board of Directors Sd/-

Place: Muzaffarnagar, Uttar Pradesh
Date: February 3, 2026

Ravikant,
Company Secretary and Compliance Officer

Sillverton Industries Limited (formerly known as Sillverton Industries Private Limited and Sillverton Pulp and Papers Private Limited) is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed a DRHP dated June 27, 2025 with SEBI and the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.sillvertonindustries.com and the website of BRLM, i.e., Pantomath Capital Advisors Private Limited at www.pantomathgroup.com. Potential investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the RHP which may be filed with the RoC, in the future, including the section titled "Risk Factors". Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges in making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

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